



International
LONGSHORE & WAREHOUSE
UNION

April 8, 2011

LOCAL 500 - BULLETIN

Financial Planning Lunch & Learn

As part of our commitment to Member training & benefits we are pleased to present the first, in a series of courses, designed to teach you how to make informed financial decisions.

The courses are being provided **free** of charge to the Union and will be taught by financial consultants from the Investors Group. The Investors Group has committed to not making sale pitches in their presentations.

Lunch will be provided by the Investors Group in the Conference Room at the Maritime Labour Centre.

Course: Financial Planning Best Practices

Date: Tuesday, April 26th, 2011

Time: 12:00pm-1:00pm

Topics:

- Increasing your Tax Refund
- Making your Mortgage Interest Tax Deductible
- RSP Catch-Up Strategies
- Tax Sheltering Investments outside your RSP
- Using the new Tax Free Savings Account (TFSA) Effectively
- Investing Like a High Net Worth Canadian
- Invest or Pay Down my Mortgage?

Please **RSVP** to confirm your attendance by email to Zach Russell directly or by phone to his assistant Isabelle Colond leaving your name, phone number and/or email address. ****Seating is Limited****

Email: - zach.russell@investorsgroup.com

Phone: - Isabelle Colond 604-228-7777 ext. 255

ILWU Local 500 Officers